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Attorneys for Defendant

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

MARVIN FRANK, Individually and On Behalf
of a Class

Plaintiff,

v.

BENJAMIN STEAKHOUSE,

Defendants

CIVIL ACTION NO. 07-CV-11419 (JSR)

HONORABLE JED S. RAKOFF

**DEFENDANT BENJAMIN STEAKHOUSE
CORPORATE DISCLOSURE
STATEMENT**

Pursuant to Fed. R. Civ. Proc. 7.1, the undersigned counsel for Defendant, A & B RESTAURANT GROUP, LLC, improperly plead as BENJAMIN STEAKHOUSE, (the “Defendant”) states that the Defendant has no parent corporation and that no publicly owned corporation owns 10% or more of the Defendant’s stock.

NICOLL DAVIS & SPINELLA LLP
Attorneys for Defendant, Benjamin Steakhouse

BY: /s/ Jack T. Spinella
JACK T. SPINELLA

Dated: March 3, 2008

CERTIFICATION OF SERVICE

I, Jack T. Spinella, do hereby certify that I am over the age of 18 and not a party to this action and that on the 3rd day of March, 2008, I did cause to be served a true and correct copy of Defendant's Corporate Disclosure Statement via electronic filing on:

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I declare under penalty of perjury that the foregoing is true and correct. Executed at New York, New York, this 3rd day of March, 2008.

/s/ Jack T. Spinella